



SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

CIN: L45400TN2013PLC092969

Registered Office: Plot No. 5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Chennai - 600091 Tamil Nadu, India

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CORRIGENDUM TO THE NOTICE OF THE EXTRA ORDINARY GENERAL MEETING (“EOGM”)

This Corrigendum is being issued by Sathlokhar Synergys E&C Global Limited (“**Company**”) for the EOGM Notice dated September 19, 2025. This Corrigendum is to be read in conjunction with the EOGM Notice dated September 19, 2025 as available on the website of the Company, and National Stock Exchange of India Limited where the shares of the Company are listed. The Notice of the EOGM was dispatched to all the shareholders of the Company on September 24, 2025 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India.

This Corrigendum shall form an integral part of the EOGM Notice circulated to the shareholders of the Company. Accordingly, all concerned shareholders, Stock Exchange, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. Further, except as detailed in the attached Corrigendum, all other disclosure of the EOGM Notice along with Explanatory Statement dated September 19, 2025, shall remain unchanged.

Capitalized words and expressions used but not defined herein shall have the same meaning as assigned to them in the EOGM Notice. This Corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

This Corrigendum shall also be available at the website of the Company at www.sathlokhar.com and on the website of National Stock Exchange of India Limited at www.nseindia.com where the shares of the Company are listed.

The following changes shall be considered and substituted / amended / modified in the original EOGM Notice dated September 19, 2025:

1. Following paragraph in item 2 and 3 of Explanatory Statement to the EOGM Notice shall be replaced and read as follows:

“As the Articles of Association of the Company require obtaining a valuation report from a registered valuer for determining the floor price, the Company has accordingly obtained a valuation report dated September 17, 2025, from Mr. Ramji Mahadevan, an independent registered valuer (IBBI Registration No. IBBI/RV/05/2019/10894), for determining the fair value of the Equity Shares and Warrants proposed to be issued under the preferential allotment.”

Instead of

“Since the proposed allotment would result in the Proposed Allottees being allotted more than 5% of the post-issue fully diluted share capital of the Company the provisions of Regulation 166A of the SEBI ICDR Regulations are applicable. Accordingly, the Company has obtained a valuation report dated September 17, 2025 from Mr Ramji Mahadevan, an independent registered valuer (IBBI Registration No. IBBI/RV/05/2019/10894) to determine the fair value of the Equity Shares and Warrants proposed to be issued under the preferential allotment.”

2. Following paragraph in point 2 Objects of the Preferential Issue of Explanatory Statement to the EOGM Notice shall be removed:

“If the Issue Proceeds are not utilised (in full or in part) for the Objects during the period stated above due to any factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications, the remaining Issue Proceeds shall be utilised in subsequent periods in such manner as may be determined by the Board, in accordance with applicable laws. This may entail rescheduling and revising the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure as may be determined by the Board, subject to compliance with applicable laws and in accordance with applicable circulars issued by SEBI and/or Stock Exchange, from time to time.”

3. Following paragraph in point 6 Basis on which the price has been arrived at and justification for the price (including premium), if any of Explanatory Statement to the EOGM Notice shall be replaced and read as follows:

“As the Articles of Association of the Company requires obtaining a valuation report from a registered valuer for determining the floor price, the Company has accordingly obtained a valuation report dated September 17, 2025, from Mr. Ramji Mahadevan, an independent registered valuer (IBBI Registration No. IBBI/RV/05/2019/10894), for determining the fair value of the Equity Shares and Warrants proposed to be issued under the preferential allotment, which shall be available for inspection by the members at the Registered Office of the Company and also on the website of the Company at <https://www.sathlokhar.com/valuation-report/>”

Instead of

“It is to be noted that nothing mentioned in the Articles of Association of the Company provides for a method of determination of floor price for Securities to be allotted under the preferential issue.

In accordance with Regulation 166A of the SEBI ICDR Regulations, any preferential issue, which may result in the allotment of more than 5% of the post-issue fully diluted share capital of the company, to an allottees or to allottees acting in concert, shall require a valuation report from an independent registered valuer, and consider the same for determining the price.

Accordingly, since the current issue was for the allotment of more than 5% of the post-issue fully diluted share capital of the issuer, the Company has obtained a valuation report dated September 17, 2025, from Mr. Ramji Mahadevan an independent registered valuer bearing IBBI Registration Number IBBI/RV/05/2019/10894, determining the fair value of the equity shares at ₹482.00/- (Four Hundred and Eighty Two) per share (“Valuation Report”), which shall be available for inspection by the members at the Registered Office of the Company and also on the website of the Company at <https://www.sathlokhar.com/valuation-report/>”

Price details are as follows:

- 90 trading days VWAP on NSE prior to the Relevant Date: ₹449.62 (Rupees Four Hundred Forty Nine and Sixty Two Paise)
 - 10 trading days VWAP on BSE prior to the Relevant Date: ₹481.65 (Rupees Four Hundred Eighty One and Sixty Five Paise)
 - Price as per Valuation Report: ₹481.71 (Four Hundred and Eighty One and Seventy One Paise) per share
4. Following in point 17 “Particulars of the Proposed Allottees and the identity of the natural persons who are the ultimate beneficial owners of the Securities proposed to be allotted and/or who ultimately control the Proposed Allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the Issuer consequent to the preferential issue” of Explanatory Statement to the EOGM Notice shall be replaced and read as follows:

Sr. No.	Names	PAN	Natural Persons who are the Ultimate Beneficial Owners (UBOs)	Pre-Preferential Holding ⁽¹⁾		No. of Securities to be allotted ⁽²⁾		Post-preferential holding & (%) ⁽⁴⁾	
				No. of Shares	% of Holding	No. of Shares	% ⁽³⁾	No. of Shares	% of Holding
4	Rachna Atul Mehta	AHIPP7440E	Not Applicable	400	0.00	20,800	0.08	21,200	0.08
7	Suresh Amritlal Gandhi	AACPG9382P	Not Applicable	5,000	0.02	62,400	0.24	67,400	0.25
19	Kashmira Divyang Shah	AAMPS8879D	Not Applicable	4,800	0.02	1,03,800	0.39	1,08,600	0.41
21	Mitesh Natvarlal Shah	ABYPS9959F	Not Applicable	400	0.00	10,400	0.04	10,800	0.04
23	Smiti Agrawal	DYHPA1088Q	Not Applicable	4,000	0.02	10,400	0.04	14,400	0.05
26	Shaili Sudhir Bheda	AUNPB2348B	Not Applicable	1,800	0.01	20,800	0.08	22,600	0.09
47	Kataria Realty LLP	AAOFK7890G	Pankaj Kataria (PAN-ACFPK5781 K) Anoop Kataria (PAN-APOPK4963 R)	20,200	0.08	21,200	0.08	41,400	0.16

**By order of the Board
For, Sathlokhar Synergys E&C Global Limited**

Sd/-
Gopalakrishnan Thiyagu
Managing Director
DIN: 02755501

Date: 09.10.2025
Place: Chennai